

**STATE RETIREMENT PAYROLL SYSTEM  
FEDERAL AND CONNECTICUT WITHHOLDING TAX CHANGE**  
CO-1093 REV. 9/2010

STATE OF CONNECTICUT  
OFFICE OF THE STATE COMPTROLLER  
RETIREMENT SERVICES DIVISION  
55 ELM STREET  
HARTFORD, CONNECTICUT 06106-1775  
Phone: 860-702-3528  
Fax: 860-702-3489

**TO BE TYPED OR COMPLETED IN INK (please print legibly)**

**INSTRUCTIONS:** This form is to be used by retirees/annuitants currently receiving a monthly retirement benefit. This form should not be submitted as part of a new retiree application package. After completing and signing this form, forward the original to the Retirement Services Division at the address noted above. Retain a copy of the completed form for your records.

(1) RETIREE/ANNUITANT NUMBER (formerly employee number)		(2) RETIREE/ANNUITANT SOCIAL SECURITY NUMBER
(3) RETIREE/ANNUITANT NAME		
(4) CURRENT MAILING ADDRESS (If change in address please complete Form CO-1082)		
(5) PHONE NUMBER	(6) EMAIL ADDRESS	(7) MONTH EFFECTIVE

**FEDERAL TAX ELECTION**

If you have questions on your federal tax obligations, you should contact a tax advisor or your local IRS office. Information is also available on the internet at [www.irs.gov](http://www.irs.gov)

1. ☐ I elect no federal tax withholding. I understand that I am liable for any payment of federal income tax due on my retirement benefit.
2. a. ☐ I would like to have my federal withholding tax calculated based on the marital status and number of allowances noted below.
- Check one: ☐ Married ☐ Single
- Allowances: \_\_\_\_\_ (Zero exemptions will be used if none specified.)
- b. ☐ I wish to have the following amount withheld **in addition** to the withholding calculated based on my status and allowances under option 2.a. above:

**CONNECTICUT TAX ELECTION**

The State Retirement Payroll System can only withhold State taxes for the State of Connecticut. If you have any questions on your Connecticut tax obligation, you should contact the Department of Revenue Services at 1-800-382-9463 (Connecticut calls outside the Greater Hartford calling area only) or 860-297-5962 (from anywhere) or visit their website at [www.ct.gov/drs](http://www.ct.gov/drs).

1. ☐ I elect to have the following amount withheld from my monthly retirement for Connecticut Income Tax:  
(Whole dollar amounts only \$10.00 minimum; percentages are not accepted.)
2. ☐ I elect to have **NO** Connecticut income tax withheld from my monthly retirement benefit. I understand that I am liable for any payment of Connecticut income tax due on my retirement benefit.

(8) RETIREE/ANNUITANT SIGNATURE	(9) TELEPHONE NUMBER	(10) DATE
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If your mailing address has changed, you must notify the Retirement Services Division by completing Form CO-1082, RETIREE/ANNUITANT ADDRESS CHANGE FORM. This form is available on the internet at [www.osc.state.ct.us](http://www.osc.state.ct.us) or by calling the Retirement Services Division's Retirement Payroll Unit at 860-702-3528